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**KATI PATANG LIFESTYLE LIMITED**

CIN: L72200DL1992PLC047931

Regd. Off: S-101, Panchsheel Park, New Delhi - 110017;

Corp. Off: 504, Savitri Cinema Complex, Greater  
Kailash-II, New Delhi-110048

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**KATI PATANG**  
**LIFESTYLE**

**NOTICE FOR PAYMENT OF FIRST AND FINAL CALL TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES**

**Last Date for payment of First and Final Call: Friday, April 24, 2026**

Dear Shareholder,

**Sub: Notice for payment of First and Final Call of ₹10/- (comprising ₹5 towards face value and ₹5 towards premium) per partly paid-up equity share issued by Kati Patang Lifestyle Limited (the “Company”), on a rights basis, pursuant to the Letter of Offer dated July 08, 2025 (“Letter of Offer”) (the “Issue”)**

1. Pursuant to the Letter of Offer dated July 08, 2025, the Company had issued and allotted 1,02,56,651 Partly Paid-up Equity Shares of face value ₹10 each (“**Rights Equity Shares**”) at an issue price of ₹20 per share (including a premium of ₹10 per share) on a Rights basis to its Eligible Equity Shareholders in the ratio of 2 (Two) Rights Equity Shares for every 7 (Seven) fully paid-up Equity Shares held as on the record date i.e., July 10, 2025.
2. In accordance with the terms of the Issue as specified in the Letter of Offer, the Company had received ₹10 per rights equity share (comprising ₹5 towards face value and ₹5 towards premium) as application money and accordingly allotted the partly paid-up equity shares on August 04, 2025.
3. The Board of Directors of the Company (“**Board**”), at its meeting held on March 26, 2026, has decided to make the First and Final Call of ₹10/- per partly paid-up equity share (comprising ₹5 towards face value and ₹5 towards premium) in respect of the outstanding partly paid-up equity shares, payable during the period commencing from **Friday, April 10, 2026 to Friday, April 24, 2026 (both days inclusive) (the “First and Final Call Payment Period”)**. **Please note that this is the First and Final Call and there will be no further calls in respect of the said Issue.**
4. The Board has fixed **Thursday, April 02, 2026 as the Record Date** for the purpose of determining the holders of partly paid-up equity shares (“**Eligible Shareholders**”) to whom this notice is being sent (**the “First and Final Call Notice”**) and who shall be liable to pay the First and Final Call. The Company has intimated the Record Date for the First and Final Call to the BSE Limited (“**BSE**”) on March 26, 2026.

Accordingly, this First and Final Call Notice is hereby given to you for payment of First and Final Call as per details given below:

No. of partly paid-up equity shares held as on Record Date, i.e., Thursday, April 02, 2026	Amount due and payable @ ₹10 per partly paid up equity shares (in ₹)

5. The other key details with respect of the First and Final Call are as under:

First and Final Call Payment Period	From	To	Duration
	Friday, April 10, 2026	Friday, April 24, 2026	15 Days
Modes of Payment	a. Online ASBA	Through the website of SCSBs*	
	b. Physical ASBA	By submitting a physical application to the Designated Branch of SCSBs*	
	c. Online	Using 3-in-1 online trading-demat-bank account whenever offered by brokers	

\*Please visit [www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35](http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35), to view the list of

SCSBs (Self-Certified Syndicate Banks). The existing list of SCSBs as on the date of the First and Final Call Notice, forms part of the ASBA Application Form enclosed with this Notice.

6. Detailed instructions in respect of the First and Final Call and the ASBA application process are enclosed as Annexure 1 and Annexure 2 to this Notice. You are requested to make the payment of the First and Final Call on or before the last date as mentioned above.
7. Please note that the trading in partly paid-up equity shares (ISIN: IN9237C01014) of the Company has been suspended on the Stock Exchanges with effect from April 02, 2026 (i.e., closing hours of trading on Thursday, April 02, 2026) on account of the First and Final Call. Further, Eligible Shareholders who pay the First and Final Call on their partly paid-up equity shares during the First and Final Call Payment Period shall be allotted fully paid-up equity shares of face value of ₹10/- each of the Company under the existing ISIN (INE237C01016), upon completion of necessary regulatory formalities including corporate actions by the Company with BSE. The aforesaid process is expected to complete within a period of two weeks from the last date of First and Final Call Payment Period, after which the fully paid-up equity shares so allotted to the Eligible Shareholders will be available for trading on Stock Exchanges.
8. Please also note the following consequences of failure to pay the First and Final Call:
- (a) Interest may be levied @10% p.a. on delayed payment of call money beyond Friday, April 24, 2026 till the actual date of payment.
- (b) The Company, if decided by its Board, shall be entitled to adjust any future dividend payable to you against the unpaid call money and interest thereon; and
- (c) The partly paid-up equity shares held by you, including the amount already paid thereon, shall be liable to be forfeited in accordance with the Articles of Association of the Company and the Letter of Offer.
9. The First and Final Call Notice along with the Detailed Instructions and ASBA Application Form is also available on the Company's website at [https://virtsoft.com/investors/kp/Shareholders\\_Notice\\_April\\_2026.pdf](https://virtsoft.com/investors/kp/Shareholders_Notice_April_2026.pdf), on the website of MAS Services Limited ("MAS" or "RTA") at [www.masserv.com](http://www.masserv.com), and on the website of BSE i.e. [www.bseindia.com](http://www.bseindia.com).
10. All capitalized terms not defined herein shall have the same meaning as ascribed to them in the Letter of Offer.

Yours sincerely,  
For Kati Patang Lifestyle Limited

Sd/-  
Sanjeev K Jha  
(Company Secretary & Compliance Officer)  
Date: April 06, 2026  
Place: New Delhi

## ANNEXURE 1

### DETAILED INSTRUCTIONS

#### MODE OF DISPATCH OF THE FIRST AND FINAL CALL NOTICE

In terms of the provisions of the Companies Act, 2013 (“Act”), read with the relevant rules made thereunder, the First and Final Call Notice along with the detailed instructions and ASBA Application Form is being sent in electronic mode to holders of partly paid-up equity shares, whose e-mail address is registered with the Company or its Registrar and Transfer Agent – MAS Services Limited (“RTA”) or the Depository Participant(s) as on the Record Date i.e., April 02, 2026.

Physical copy of the First and Final Call Notice along with the detailed instructions are being sent to those shareholders who has not registered their e-mail address with the Company or its RTA or Depository Participant(s); or who has specifically registered their request for the hard copy of the same.

**MODES OF PAYMENT :** Please note that:

- a. **Online ASBA mode:** Eligible Shareholders can visit the website of the Self-Certified Syndicate Banks (“SCSBs”), to block the First and Final Call Money payable in their respective bank account;
- b. **Physical ASBA mode:** Eligible Shareholders can submit the physical ASBA Application Form (**enclosed as Annexure 2**) to the Designated Branch of the SCSB, to block the First and Final Call Money payable in their ASBA Account. Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35>, to refer to the list of existing SCSBs.
- c. **For payment through 3-in-1 Account:** In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, Eligible Shareholders can also make the payment towards First and Final Call by using the facility of linked online trading-demat-bank account (3-in-1 type account), wherever offered by the brokers. Eligible Shareholders may check with their respective broker for availability of the 3-in-1 type account facility and process to be followed in this regard. If the facility is made available by the broker, the Eligible Shareholders can login to their demat account and proceed with the payment for First and Final Call of Kati Patang Lifestyle Limited, under the relevant tab. The Company or the RTA will not be responsible for non-availability or any action(s) related to this payment method to the Eligible Shareholders.

#### PAYMENT INSTRUCTIONS

Please note that:

- i. Cash payment shall not be accepted.
- ii. No part payment would be accepted and part payment would be treated as non-payment which shall render the partly paid-up equity shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer. However, in relation to any payment made by a holder of the partly paid-up equity shares pursuant to the First and Final Call, which is lesser than the aggregate amount payable by such holder with respect to the partly paid-up equity shares held by such holder as on the Record Date, the Board/duly authorized Committee of the Board, may consider conversion of such lower number of equity shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder.  
  
(For example - If a shareholder holds 100 partly paid-up equity shares on the Record Date, the aggregate amount payable by such holder pursuant to the First and Final Call will be ₹ 1,000/-. If such holder makes a payment of ₹450/-, such holder will receive such number of fully paid-up ordinary shares converted in proportion to the payment made i.e., 45 fully paid-up ordinary shares, in proportion to the amount paid. The remaining 55 Partly paid-up equity shares in respect of which the First and Final Call payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.)
- iii. Payments made using third party bank accounts are liable to be rejected and the Company, and the Registrar shall rely on the self- certification of the transaction in this regard.
- iv. Eligible Shareholders shall ensure that the partly paid-up equity shares are held in the same demat account as specified in the ASBA application. In the event it is found during verification that the partly paid-up equity shares are held in a demat account other than the one mentioned in the ASBA application, such application shall be liable to be rejected.
- v. Excess/ duplicate amount paid, or amount paid by person who is not an Eligible Shareholder as on the Record Date or short payment made by an Eligible Shareholders in case the same cannot be adjusted [as per Clause (ii) above], will be unblocked as per ASBA process.
- vi. If an Eligible Shareholder fails to pay the First and Final Call during the First and Final Call Payment Period for any reason whatsoever, including on account of Clauses (a) to (e) above, neither the Company nor the RTA shall be responsible or liable for such failure.
- vii. This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of Kati Patang Lifestyle Ltd. in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.

#### OTHER INFORMATION

- i. In case of non-receipt of the First and Final Call Notice, shareholders can request by e-mail or letter, for the duplicate First and Final Call Notice to the Registrar or may also download the same from the Company’s website: [https://virtsoft.com/investors/kp/Shareholders\\_Notice\\_April\\_2026.pdf](https://virtsoft.com/investors/kp/Shareholders_Notice_April_2026.pdf) or the Registrar’s website: [www.masserv.com](http://www.masserv.com) or the BSE’s website: [www.bseindia.com](http://www.bseindia.com).

- ii. In such a case, however, the shareholder need to fill the DP ID-Client ID, number of partly paid-up equity shares held and amount payable towards the First and Final Call Money.
- iii. The shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.
- iv. All correspondence in this regard may be addressed to:

**MAS Services Limited,**

**Reg Address:** T-34, 2nd Floor, Okhla Industrial Area, Phase – II, Delhi- 110020

**Telephone:** +011-26387281-83, 41320335 **Email:** [sm@masserv.com](mailto:sm@masserv.com) **Website:** [www.masserv.com](http://www.masserv.com)

**Contact Person: Sharwan Mangla**

**SEBI Reg. No.: INR00000049**



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**KATI PATANG LIMITED - FIRST AND FINAL CALL MONEY**

**Acknowledgement Slip for Eligible Shareholder(s)**

Date: \_\_\_\_\_

<b>ASBA Form No.</b>		<b>Collecting SCSBs Sign &amp; Seal</b>	
<b>Received from</b>			
<b>DP ID &amp; Client ID</b>			
<b>PAN</b>			
<b>Bank &amp; Branch</b>		<b>Amount Blocked (in Figures)</b>	
<b>ASBA Bank Account No.</b>		<b>Amount Blocked (in Words)</b>	
<b>Tel./ Mobile No.</b>		<b>Email</b>	

**General Instructions - ASBA Application Form**

- a) Eligible Shareholders should read the instructions printed on this ASBA Application Form carefully.
- b) Eligible Shareholders should carefully read the First and Final Call Notice and detailed instructions annexed thereto.
- c) ASBA Application Form should be submitted to the Designated Branch of the SCSB for authorizing such SCSB to block First and Final Call payable in their respective ASBA Accounts. **Please note that the last date of payment is Friday, April 24, 2026. Payments through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time). Eligible Shareholders are requested to check with their respective banks for cut-off time to submit the ASBA Application Form.**
- d) An Eligible Shareholder, wishing to pay the First and Final Call through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the payment.
- e) The ASBA Application Form should be complete in all respects. Incomplete ASBA Application Form which is not completed in conformity with the terms of the First and Final Call Notice will be rejected. The ASBA Application Form must be filled in English only.
- f) ASBA Application Form should not be submitted to the Company or the RTA.
- g) In case of payment through ASBA facility, Eligible Shareholders are required to provide necessary details, including details of the ASBA Bank Account, authorization to the SCSB to block an amount equal to the First and Final Call payable by them in the ASBA Bank Account mentioned in the ASBA Application Form.
- h) Except for payments on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts, ASBA Application Forms without PAN will be considered incomplete and are liable to be rejected.
- i) For physical ASBA payment made through submission of the ASBA Application Form at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/ her official seal. The Eligible Shareholders must sign the ASBA Application Form as per the specimen signature recorded with the SCSB.
- j) Please note that ASBA Application Form without depository account details shall be treated as incomplete and shall be rejected.
- k) Please note that ASBA Application Form should be submitted at a designated branch of the SCSBs as available on SEBI's website at [www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35](http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35), updated from time to time or such other website(s) as may be prescribed by SEBI from time to time. The list of SCSBs as on the date of the First and Final Call Notice are given hereinbelow for convenience of the shareholders.

**List of Self-Certified Syndicate Banks (As on the date of First and Final Call Notice)**

(1) AU Small Finance Bank Limited; (2) Axis Bank Ltd; (3) Bank of Baroda; (4) Bank of India; (5) Bank of Maharashtra; (6) Barclays Bank Plc; (7) BNP Paribas; (8) Canara Bank; (9) Catholic Syrian Bank Limited; (10) Central Bank of India; (11) CITI Bank N.A.; (12) City Union Bank Ltd.; (13) DBS Bank Ltd.; (14) Deutsche Bank; (15) Dhanlaxmi Bank Limited; (16) Equitas Small Finance Bank Ltd; (17) GP Parsik Sahakari Bank Limited; (18) HDFC Bank Ltd.; (19) The Hongkong Shanghai Bkng. Corpn. (HSBC) Ltd.; (20) ICICI Bank Ltd; (21) IDBI Bank Limited; (22) IDFC First Bank; (23) Indian Bank; (24) Indian Overseas Bank; (25) IndusInd Bank; (26) J. P. Morgan Chase Bank, N.A.; (27) Janata Sahakari Bank Ltd.; (28) Karnataka Bank Ltd.; (29) The Karur Vysya Bank Ltd.; (30) Kotak Mahindra Bank Ltd.; (31) Mehsana Urban Cooperative Bank Limited; (32) Nutan Nagarik Sahakari Bank Ltd.; (33) Punjab and Sind Bank; (34) Punjab National Bank; (35) Rajkot Nagarik Sahakari Bank Ltd; (36) RBL Bank Limited; (37) South Indian Bank; (38) Standard Chartered Bank; (39) State Bank of India; (40) SVC Cooperative Bank Ltd.; (41) Tamilnadu Mercantile Bank Ltd.; (42) The Ahmedabad Mercantile Co-Op Bank Ltd; (43) The Federal Bank; (44) Jammu and Kashmir Bank; (45) The Kalupur Commercial Cooperative Bank Ltd.; (46) The Saraswat Co-Operative Bank Ltd; (47) The Surat Peoples Co-op Bank Ltd; (48) TJSB Sahakari Bank Ltd; (49) UCO Bank; (50) Union Bank of India; (51) YES Bank Ltd; (52) Development Credit Bank Limited; (53) Utkarsh Small Finance Bank Limited; (54) Capital Small Finance Bank Limited; (55) Jana Small Finance Bank Limited; (56) Bandhan Bank Limited.