QR CODE	KATI PATANG LIFESTYLE LIMITED **CIN:** L72200DL1992PLC047931 **Regd. Off:** S-101, Panchsheel Park, New Delhi - 110017; **Corp. Off:** 504, Savitri Cinema Complex, Greater Kailash-II, New Delhi-110048 **Ph:** +91 11 42701491: **Email:** cs@iamkatipatang.com	KATI PATANG LIFESTYLE

FIRST REMINDER CUM NOTICE FOR PAYMENT OF FIRST AND FINAL CALL TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES

Last Date for payment of First and Final Call: September 15, 2026

CC/ENV1/DPID CLID/SEQUENCE NUMBER/SPEED
NAME
AD1
AD2
AD3
AD4
AD5
PIN

Dear Shareholder,

Sub: First Reminder cum Notice for payment of First and Final Call of ₹10/- (comprising ₹5 towards face value and ₹5 towards premium) per partly paid-up equity share issued by Kati Patang Lifestyle Limited (the "Company"), on a rights basis, pursuant to the Letter of Offer dated July 08, 2025 ("Letter of Offer") (the "Issue")

1. Pursuant to the Letter of Offer dated July 08, 2025, the Company had issued and allotted 1,02,56,651 Partly Paid-up Equity Shares of face value ₹10 each ("**Rights Equity Shares**") at an issue price of ₹20 per share (including a premium of ₹10 per share) on a Rights basis to its Eligible Equity Shareholders in the ratio of 2 (Two) Rights Equity Shares for every 7 (Seven) fully paid-up Equity Shares held as on the record date i.e., July 10, 2025.

2. In accordance with the terms of the Issue as specified in the Letter of Offer, the Company had received ₹10 per rights equity share (comprising ₹5 towards face value and ₹5 towards premium) as application money and accordingly allotted the partly paid-up equity shares on August 04, 2025.

3. The Board of Directors, on March 26, 2026, approved the First and Final Call of ₹10/- each (comprising ₹5 towards face value and ₹5 towards premium) (the "Call"), on the outstanding 1,02,56,651 Partly paid-up equity shares of face value ₹10 each (paid-up value ₹5 each).

4. The Company had received First & Final Call Money on 71,16,572 shares and in lieu of the same, on April 27, 2026 allotted 71,16,572 fully paid-up Equity Shares of ₹10/- each. Accordingly, 31,40,079 partly paid-up equity shares are still outstanding on which First and Final Call remains unpaid.

5. The Board of Directors of the Company, has, on July 25, 2026, approved sending a **First Reminder Notice for payment of First and Final Call of ₹10/- each** (comprising ₹5 towards face value and ₹5 towards premium) per partly paid-up equity shares, **payable between Tuesday, September 01, 2026 to Tuesday, September 15, 2026 (both days inclusive) (the "Payment Period").** *Please note that the Company has duly waived off any interest chargeable on the amount if it is paid within the time frame mentioned in the First Reminder notice to be issued*.

6. As per the Company's records, the First and Final Call on the partly paid-up equity shares held by you in the captioned demat account, remains unpaid. Therefore, in accordance with the Companies Act, 2013 ("Act"), Articles of Association of the Company and the Letter of Offer, this First and Final Call Reminder Notice is hereby given to you for payment of the First and Final Call, as per details given below:

No. of partly paid-up equity shares held	Amount due and payable @ ₹10 per partly paid up equity shares (in ₹)

7. The other key details with respect of the First and Final Call are as under:

<table>
<tr><td rowspan="2">First and Final Call Payment Period</td><td>From</td><td>To</td><td>Duration</td></tr>
<tr><td>Tuesday, September 01, 2026</td><td>Tuesday, September 15, 2026</td><td>15 Days</td></tr>
<tr><td>Modes of Payment</td><td colspan="3">NEFT/RTGS

[Please make payment in the respective bank account number which is mentioned in the e-mail along with this letter sent by RTA to the eligible shareholders.]</td></tr>
</table>

DPID-CLID	***ACCOUNT NUMBER***	***IFS-CODE***	***BANK NAME***	***BRANCH ADDRESS***
		PUNB0146700	***PUNJAB NATIONAL BANK***	***Greater Kailash-II***

AFTER MAKING PAYMENT, PLEASE SEND PAYMENT ADVICE TO RTA investor@masserv.com WITH CC TO COMPANY CS@IAMKATIPATANG.COM WITH PAYMENT DETAIL

Detailed instructions for payment of the First and Final Call Money are enclosed as **Annexure 1** & **Annexure 2**. Please read the same carefully before proceeding for payment.

You are requested to make the payment of the First and Final Call Money on or before Tuesday, September 15, 2026.

Please note that, failure to pay the First and Final Call Money, as aforesaid shall render the partly paid-up equity shares of the Company held by you, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.

Please note that payment should be made only account number as mentioned above for above DPID-CID only.

All capitalized terms not defined herein shall have the same meaning as ascribed to them in the Letter of Offer.

Yours sincerely,
For Kati Patang Lifestyle Limited

Sanjeev K Jha
(Company Secretary)

Date: 29th August 2026
Place: New Delhi

ANNEXURE – 1

DETAILED INSTRUCTIONS

MODE OF DISPATCH OF THE FIRST REMINDER CUM FIRST AND FINAL CALL NOTICE

In terms of the provisions of the Companies Act, 2013 **("Act")**, read with the relevant rules made thereunder, the First reminder cum First and Final Call Notice along with the detailed instructions is being sent in electronic mode to holders of partly paid-up equity shares, whose e-mail address is registered with the Company or its Registrar and Transfer Agent – MAS Services Limited ("**RTA**") or the Depository Participant(s) as on the date of dispatch of this notice.

Physical copy of the First reminder cum First and Final Call Notice along with the detailed instructions are being sent to those shareholders who has not registered their e-mail address with the Company or its RTA or Depository Participant(s); or who has specifically registered their request for the hard copy of the same.

PAYMENT INSTRUCTIONS

Please note that:

a. Payment shall be accepted through NEFT/ RTGS (including online transfer) in the designated Bank Account opened by the Company in the name of KATI PATANG LIFESTYLE LIMITED. The Eligible Shareholders shall also submit *to RTA at investor@masserv.com with cc to Company at cs@iamkatipatang.com with payment detail* **(as enclosed as Annexure 2).**

b. Cash payment shall not be accepted.

c. No part payment would be accepted and part payment would be treated as non-payment which shall render the partly paid-up equity shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.

d. Payments made using third party bank accounts are liable to be rejected and the Company, and the Registrar shall rely on the self-certification of the transaction in this regard.

e. Excess/duplicate amount paid, or amount paid by person who is not an Eligible Shareholder as on the date of dispatch of this notice or short payment made by an Eligible Shareholder (in case the same cannot be adjusted towards payment of First and Final Call Money), will be refunded to the bank account registered in the demat account number.

f. Please make sure payment should made only in account number which is mentioned in letter for respective DPID-CLID.

g. If an Eligible Shareholder fails to pay the First and Final Call during the First and Final Call Payment Period for any reason whatsoever, including on account of Clauses (a) to (e) above, neither the Company nor the RTA shall be responsible or liable for such failure.

i. This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of Kati Patang Lifestyle Ltd. in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.

OTHER INFORMATION

i. The ISIN IN9237C01014 representing partly paid-up equity shares of Rs.10/- partly paid-up has been suspended by BSE Limited with effect from April 02, 2026 (i.e., closing hours of trading on Thursday, April 02, 2026). Further the ISIN I IN9237C01014 representing partly paid- up equity shares has been suspended by National Securities Depository Ltd (NSDL) and Central Depository Services (India) Ltd. (CDSL) effective end of business hours on April 02, 2026.

ii. The process of corporate action for converting the partly paid-up equity shares to the fully paid-up ordinary shares under the present ISIN INE237C01016 for the existing fully paid-up ordinary shares, allotted by the depositories, is estimated to be completed, on a best effort basis, within two weeks from the last date of payment of the First and Final Call Money stipulated under this First Reminder-cum-Final Forfeiture Notice. However, as mentioned above, in relation to the partly paid-up equity shares for which the first and final call amount has been paid, the Board/duly authorized Committee of the Board, at its discretion may opt to convert such partly paid-up equity shares to fully-up paid-up equity shares, in tranches and at such intervals as it may deem appropriate. However, payments in respect of partly paid-up equity shares for a particular demat account/folio no., shall be accepted only. The corporate action in relation to such conversions is estimated to be converted, on a best effort basis, within two weeks of approval of the conversion.

iii. Upon completion of the corporate action, the partly paid-up equity shares shall be converted into fully paid-up ordinary shares

iv. In case of non-receipt of the First and Final Call Notice, shareholders can request by e-mail or letter, for the duplicate First and Final Call Notice to the Registrar or may also download the same from the Company's website: www.katipatang.com/investors or the Registrar's website: www.masserv.com/downloads.asp, or the BSE's website: www.bseindia.com.

v. In such a case, however, the shareholder need to fill the DP ID-Client ID, number of partly paid-up equity shares held and amount payable towards the First and Final Call Money.

vi. The shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.

vii. All correspondence in this regard may be addressed to:

MAS Services Limited,
Reg Address: T-34, 2nd Floor, Okhla Industrial Area, Phase – II, Delhi- 110020
Telephone: +011-26387281-83, 41320335
Email: sm@masserv.com
Website: www.masserv.com
Contact Person: Sharwan Mangla
SEBI Reg. No.: INR000000049

Annexure 2

PAYMENT ADVICE

FIRST REMINDER CUM FIRST AND FINAL CALL NOTICE

TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES ON WHICH CALL AMOUNT IS TO BE PAID

(To be filled in by the shareholder)

DPID-CLID	NO OF SHARES	AMOUNT PAID	UTR No.
DATE OF PAYMENT	*ACCOUNT NUMBER FROM WHICH AMOUNT PAID	BANK NAME	

*** IF ACCOUNT NUMBER DIFFERS FROM ACCOUNT NUMBER REGISTERED IN DEMAT ACCOUNT IN WHICH SHARES ARE HELD,**

PLEASE SEND SCAN COPY OF CHEQUE (NAME OF SHAREHOLDER SHOULD BE PRINTED ON IT TO VERIFY THIRD PARTY PAYMENT)

Please send above detail after payment to email id: investor@masserv.com and cs@iamkatipatang.com

NAME AND ADDRESS OF SHAREHOLDER
NAME
AD1
AD2
AD3
AD4
AD5
PIN