

**PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS
OF UNIPRODUCTS (INDIA) LIMITED**

Re: Acceptance of shares tendered at the Offer Price of Rs 40/- per Equity Share as per the Securities and Exchange Board of India (Delisting of Securities) Guidelines, 2003.

This Post Offer Public Announcement ("PA") is being issued by **Almondz Global Securities Limited** ("Manager to the offer") on behalf of Dr. Ashwan Kapur ("Acquirer") in respect of proposed acquisition and delisting of the paid up equity shares of Uniproducts (India) Limited (the "**Company**") in accordance with Clause 17(1) and 17(2) of the Securities and Exchange Board of India (**Delisting of Securities**) Guidelines, 2003 ("**Guidelines**").

1. The Acquirer made a Public Announcement on March 2, 2009 seeking to acquire the public shareholding of 13,68,022 fully paid up equity shares (collectively referred to as "**Offer Shares**") representing 15.65% of the paid up share capital of the Company, for the purpose of delisting the equity shares of the Company. The Equity Shares of the Company are at present listed on The Bombay Stock Exchange Limited ("BSE").
2. The Offer Period during which shareholders tendered their shares to the Acquirer commenced on March 16, 2009 and closed on March 30, 2009.
3. The Offer Price of Rs 40 per fully paid up Equity share was finalized as per the Guidelines and as disclosed in Para 8 on Page 8 of the Offer Letter.
4. As per the Guidelines and as mentioned on the para 16 of the Public Announcement made by the Acquirer on March 2, 2009, the Acquirer shall give a Post Offer Public announcement in same newspapers in which the initial Public Announcement appeared, within 2 working days of the closure of the Offer Period. Accordingly this Public announcement is being given and the Acquirer subject to obtaining all relevant statutory approvals and the conditions to the Offer as specified in the Public Announcement accepts all the shares that have been tendered at the Offer Price.
5. An aggregate Offer of 4,24,512 equity shares representing 4.85% of the total equity share capital of the company have been tendered by the Demat shareholders and 19,236 equity shares representing 0.22% of the total equity share capital of the company have been tendered by the Physical shareholders during the Period at the offer price of Rs 40/-per share. The total shareholding of the Acquirer along with Promoter Group of the Company will be 78,18,906 Equity shares representing 89.43% of the total equity capital of the Company. Consequent to this, the Public Shareholding has fallen to 10.57% which is less than 25% as required under Clause 40A of the Listing Agreement.
6. The shares tendered at the Offer Price during the Offer Period that concluded on March 30, 2009 may be settled on the Final Settlement date i.e April 1, 2009
7. The shares deposited in the Special Depository Account of the Registrar during the Offer Period and which have been accepted in terms of the clause 5 above, shall be transferred to the Depository Account of the Acquirer in terms of the Guidelines.
8. Additionally, in case the shares are delisted, any outstanding shareholders whose shares have not been acquired by the Acquirer may offer their shares for sale to the Acquirer/ Registrar/ Company at the Exit price of Rs.40/- within a period of 6 months from the date of the delisting.

Dated : April 01, 2009

Place : New Delhi